

21 August 2014- Unofficial negotiations with Asya Katılım Bankası A.Ş.

As is known, for a while Ziraat Bank has been working on the establishment of an Islamic Bank. On the other hand, Asya Katılım Bankası A.Ş has been holding talks with investors to change the ownership structure of the bank. In this context; we had unofficial talks with the bank and decided that starting the official process for purchasing the preferred stocks of Asya Katılım Bankası A.Ş, is not aligned with the priorities of our Bank. As a result, the meetings are terminated today.

This document includes the translation of public disclosures made by Ziraat Bank through Public Disclosure Platform (www.kap.gov.tr). According to the Communiqué on Material Events, Ziraat Bank's official public disclosures are made in Turkish in the following link (www.ziraatbank.com.tr/tr/Yatirimcilliskileri/OzelDurumAciklamalari/Sayfalar/OzelDurumAciklamalari.aspx). This translation is prepared to facilitate following of important announcements Ziraat Bank makes for the international community. It is for information purposes only and only the Turkish version is considered as official. Ziraat Bank does not guarantee the correctness or the completeness of the translation. It cannot be used as evidence and Ziraat Bank cannot be held responsible for any misguidance led by the use of this translation.